



Zenas Plan of Arrangement Effective

Calgary, Alberta, January 2, 2007 – TUSK Energy Corporation (TSX: TSK) ("TUSK") is pleased to announce that the previously announced (November 13th and December 22nd) plan of arrangement with Zenas Energy Corp. ("**Zenas**") has become effective as of December 31, 2006.

In addition, effective as of January 1, 2007, TUSK amalgamated with Zenas and continued to carry on business as TUSK Energy Corporation. The common shares of Zenas are expected to be de-listed from the Toronto Stock Exchange on or about January 5, 2007.

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